

EXHIBIT I

HISTORICAL BALANCE SHEETS OF THE DEBTORS BY DIVISION

Historical Balance Sheets by Division

HISTORICAL BALANCE SHEETS BY DIVISION

Lexington Precision Corporation
Rubber Group - Connector Seals (Vienna, OH)
Reported Balance Sheets

Exhibit E.1

In Thousands of U.S. Dollars

	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008 [a]	7/31/2009 [a]
1 Cash and Marketable Securities	\$ 13	\$ 2	\$ 5	\$ 2	\$ 2	\$ 2
2 Accounts Receivable	7,493	3,596	3,032	2,450	789	549
3 Inventories	3,410	1,855	2,086	2,027	2,045	652
4 Prepaid Expenses and Other Current Assets	522	309	176	53	163	126
5 Deferred Income Taxes	0	0	0	0	0	0
6 Current Assets of Discontinued Operations	0	0	0	0	0	0
7 Total Current Assets	11,438	5,762	5,299	4,532	2,999	1,329
8 Land	337	146	146	146	146	146
9 Buildings	4,738	2,590	2,590	2,589	2,590	2,590
10 Machinery and Equipment	30,670	22,428	22,754	22,972	26,355	15,954
11 Less: Accumulated Depreciation	(24,252)	(19,683)	(21,074)	(22,232)	(25,023)	(16,228)
12 Net Plant and Equipment	11,493	5,481	4,416	3,475	4,068	2,462
13 Plant and Equipment of Discontinued Operations	0	0	0	0	0	0
14 Goodwill	0	0	0	0	0	0
15 Deferred Financing Expenses	0	0	0	0	0	0
16 Other Assets	703	645	477	346	357	0
17 Total Other Assets	703	645	477	346	357	0
18 Total Assets	\$ 23,634	\$ 11,888	\$ 10,192	\$ 8,353	\$ 7,424	\$ 3,791
19 Accounts Payable	\$ 3,196	\$ 2,673	\$ 1,362	\$ 1,083	\$ 1,252	\$ 1,124
20 Accrued Income Taxes	0	0	0	0	0	0
21 Accrued Interest Expense	0	0	0	0	0	0
22 Accrued Operating Expenses	1,462	1,232	1,239	1,164	1,100	1,027
23 Short-Term Debt	0	0	0	0	0	0
24 Current Portion of Long-Term Debt	0	0	0	0	0	0
25 Deferred Gain on Repurchase of Debt	0	0	0	0	0	0
26 Current Liabilities of Discontinued Operations	0	0	0	0	0	0
27 Total Current Liabilities	4,658	3,905	2,601	2,247	2,352	2,151
28 Long-Term Debt, Net of Current Portion	0	0	0	0	0	0
29 Long-Term Portion of Post-Retirement Obligation	0	0	0	0	0	0
30 Other Long-Term Liabilities	109	3	31	15	17	0
31 Intercompany Payables, Due To (From)	18,867	7,980	7,560	6,091	5,055	1,640
32 Deferred Income Taxes	0	0	0	0	0	0
33 Total Long-Term Liabilities	18,976	7,983	7,591	6,106	5,072	1,640
34 Total Liabilities	23,634	11,888	10,192	8,353	7,424	3,791
35 Common Stock	0	0	0	0	0	0
36 Additional Paid-in Capital	0	0	0	0	0	0
37 Accumulated Deficit	0	0	0	0	0	0
38 Total Shareholders' Equity (Deficit)	0	0	0	0	0	0
39 Total Liabilities & Stockholders' Equity	\$ 23,634	\$ 11,888	\$ 10,192	\$ 8,353	\$ 7,424	\$ 3,791

Source: Internal Financial Statements
[a] Includes results for the LSR division.

HISTORICAL BALANCE SHEETS BY DIVISION

Lexington Precision Corporation Rubber Group - LSR (N. Canton/Vienna, OH) Reported Balance Sheets

Exhibit E.2

In Thousands of U.S. Dollars

	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008 [a]	7/31/2009 [a]
	\$	\$	\$	\$		
1 Cash and Marketable Securities	0	0	0	1	n/a	n/a
2 Accounts Receivable	0	357	147	237	n/a	n/a
3 Inventories	0	438	429	312	n/a	n/a
4 Prepaid Expenses and Other Current Assets	0	105	37	21	n/a	n/a
5 Deferred Income Taxes	0	0	0	0	n/a	n/a
6 Current Assets of Discontinued Operations	0	0	0	0	n/a	n/a
7 Total Current Assets	0	900	614	571	n/a	n/a
8 Land	0	0	0	0	n/a	n/a
9 Buildings	0	27	0	27	n/a	n/a
10 Machinery and Equipment	0	3,218	3,425	3,845	n/a	n/a
11 Less: Accumulated Depreciation	0	(1,477)	(1,878)	(2,375)	n/a	n/a
12 Net Plant and Equipment	0	1,768	1,547	1,497	n/a	n/a
13 Plant and Equipment of Discontinued Operations	0	0	0	0	n/a	n/a
14 Goodwill	0	0	0	0	n/a	n/a
15 Deferred Financing Expenses	0	0	0	0	n/a	n/a
16 Other Assets	0	33	41	1	n/a	n/a
17 Total Other Assets	0	33	41	1	n/a	n/a
18 Total Assets	0	2,701	2,229	2,069	n/a	n/a
19 Accounts Payable	0	309	158	116	n/a	n/a
20 Accrued Income Taxes	0	0	0	0	n/a	n/a
21 Accrued Interest Expense	0	0	0	0	n/a	n/a
22 Accrued Operating Expenses	0	41	50	62	n/a	n/a
23 Short-Term Debt	0	0	0	0	n/a	n/a
24 Current Portion of Long-Term Debt	0	0	0	0	n/a	n/a
25 Deferred Gain on Repurchase of Debt	0	0	0	0	n/a	n/a
26 Current Liabilities of Discontinued Operations	0	0	0	0	n/a	n/a
27 Total Current Liabilities	0	350	208	178	n/a	n/a
28 Long-Term Debt, Net of Current Portion	0	0	0	0	n/a	n/a
29 Long-Term Portion of Post-Retirement Obligation	0	0	0	0	n/a	n/a
30 Other Long-Term Liabilities	0	43	11	0	n/a	n/a
31 Intercompany Payables, Due To (From)	0	2,308	2,010	1,891	n/a	n/a
32 Deferred Income Taxes	0	0	0	0	n/a	n/a
33 Total Long-Term Liabilities	0	2,351	2,021	1,891	n/a	n/a
34 Total Liabilities	0	2,701	2,229	2,069	n/a	n/a
35 Common Stock	0	0	0	0	n/a	n/a
36 Additional Paid-in Capital	0	0	0	0	n/a	n/a
37 Accumulated Deficit	0	0	0	0	n/a	n/a
38 Total Shareholders' Equity (Deficit)	0	0	0	0	n/a	n/a
39 Total Liabilities & Stockholders' Equity	0	2,701	2,229	2,069	n/a	n/a

Source: Internal financial statements

[a] In January of 2008, LSR's operations were transferred to the Vienna, Ohio facility. As such, results for LSR after January 2008 are presented in the Connector Seals Group financial information.

HISTORICAL BALANCE SHEETS BY DIVISION

Lexington Precision Corporation Rubber Group - Medical (Rock Hill, SC) Reported Balance Sheets		Exhibit E.4						
		As of						
		12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009	
<i>In Thousands of U.S. Dollars</i>								
1 Cash and Marketable Securities	\$	1,145	2,135	1,422	2,348	1,590	1,995	5
2 Accounts Receivable		1,145	1,168	1,251	1,401	1,570	1,688	
3 Inventories		161	(415)	350	78	1,124	826	
4 Prepaid Expenses and Other Current Assets		0	0	0	0	0	0	0
5 Deferred Income Taxes		0	0	0	0	0	0	0
6 Current Assets of Discontinued Operations		0	0	0	0	0	0	0
7 Total Current Assets		2,452	2,890	3,024	3,832	4,287	4,514	
8 Land		169	169	169	169	169	169	
9 Buildings		2,290	2,291	2,327	2,304	2,322	2,322	
10 Machinery and Equipment		6,826	8,300	8,628	8,604	8,964	14,262	
11 Less: Accumulated Depreciation		(6,257)	(7,887)	(8,465)	(8,609)	(9,170)	(13,950)	
12 Net Plant and Equipment		3,026	2,873	2,659	2,488	2,185	2,803	
13 Plant and Equipment of Discontinued Operations		0	0	0	0	0	0	0
14 Goodwill		0	0	0	0	0	0	0
15 Deferred Financing Expenses		0	0	0	0	0	0	0
16 Other Assets		14	71	55	57	118	371	
17 Total Other Assets		14	71	55	57	118	371	
18 Total Assets	\$	5,494	5,834	5,738	6,357	6,590	7,688	
19 Accounts Payable	\$	414	408	352	620	1,117	827	
20 Accrued Income Taxes		0	0	0	0	0	0	0
21 Accrued Interest Expense		0	0	0	0	0	0	0
22 Accrued Operating Expenses		303	496	438	363	625	463	
23 Short-Term Debt		0	0	0	0	0	0	0
24 Current Portion of Long-Term Debt		0	0	0	0	0	0	0
25 Deferred Gain on Repurchase of Debt		0	0	0	0	0	0	0
26 Current Liabilities of Discontinued Operations		0	0	0	0	0	0	0
27 Total Current Liabilities		717	904	790	983	1,742	1,290	
28 Long-Term Debt, Net of Current Portion		0	0	0	0	0	0	0
29 Long-Term Portion of Post-Retirement Obligation		0	0	0	0	0	0	0
30 Other Long-Term Liabilities		26	23	138	161	127	191	
31 Intercompany Payables, Due To (From)		4,751	4,907	4,810	5,213	4,721	6,207	
32 Deferred Income Taxes		0	0	0	0	0	0	0
33 Total Long-Term Liabilities		4,777	4,930	4,948	5,374	4,848	6,398	
34 Total Liabilities		5,494	5,834	5,738	6,357	6,590	7,688	
35 Common Stock		0	0	0	0	0	0	0
36 Additional Paid-in Capital		0	0	0	0	0	0	0
37 Accumulated Deficit		0	0	0	0	0	0	0
38 Total Shareholders' Equity (Deficit)		0	0	0	0	0	0	0
39 Total Liabilities & Stockholders' Equity	\$	5,494	5,834	5,738	6,357	6,590	7,688	

Source: Internal financial statements

HISTORICAL BALANCE SHEETS BY DIVISION

Lexington Precision Corporation
Rubber Group - Technologies (N. Canton, OH)
Reported Balance Sheets

Exhibit E.5

In Thousands of U.S. Dollars

	As of					
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009
1 Cash and Marketable Securities	\$ 9	\$ 2	\$ 1	\$ 1	\$ 1	\$ 5
2 Accounts Receivable	0	0	0	0	0	0
3 Inventories	431	281	210	297	167	258
4 Prepaid Expenses and Other Current Assets	129	78	76	67	78	75
5 Deferred Income Taxes	0	0	0	0	0	0
6 Current Assets of Discontinued Operations	0	0	0	0	0	0
7 Total Current Assets	569	361	287	365	246	338
8 Land	439	439	439	439	439	439
9 Buildings	3,405	3,442	3,442	3,442	3,442	3,442
10 Machinery and Equipment	10,180	10,243	10,578	10,078	9,844	9,811
11 Less: Accumulated Depreciation	(7,988)	(9,188)	(9,971)	(10,337)	(10,788)	(11,002)
12 Net Plant and Equipment	6,056	4,935	4,486	3,622	2,937	2,690
13 Plant and Equipment of Discontinued Operations	0	0	0	0	0	0
14 Goodwill	0	0	0	0	0	0
15 Deferred Financing Expenses	0	0	0	0	0	0
16 Other Assets	18	0	0	0	0	0
17 Total Other Assets	18	0	0	0	0	0
18 Total Assets	\$ 6,643	\$ 5,297	\$ 4,775	\$ 3,987	\$ 3,183	\$ 3,028
19 Accounts Payable	\$ 620	\$ 446	\$ 383	\$ 279	\$ 342	\$ 356
20 Accrued Income Taxes	0	0	0	0	0	0
21 Accrued Interest Expense	0	0	0	0	0	0
22 Accrued Operating Expenses	320	292	136	93	205	176
23 Short-Term Debt	0	0	0	0	0	0
24 Current Portion of Long-Term Debt	0	0	0	0	0	0
25 Deferred Gain on Repurchase of Debt	0	0	0	0	0	0
26 Current Liabilities of Discontinued Operations	0	0	0	0	0	0
27 Total Current Liabilities	940	738	519	372	547	532
28 Long-Term Debt, Net of Current Portion	0	0	0	0	0	0
29 Long-Term Portion of Post-Retirement Obligation	0	0	0	0	0	0
30 Other Long-Term Liabilities	0	0	0	0	0	0
31 Intercompany Payables, Due To (From)	5,703	4,559	4,256	3,615	2,636	2,496
32 Deferred Income Taxes	0	0	0	0	0	0
33 Total Long-Term Liabilities	5,703	4,559	4,256	3,615	2,636	2,496
34 Total Liabilities	6,643	5,297	4,775	3,987	3,183	3,028
35 Common Stock	0	0	0	0	0	0
36 Additional Paid-in Capital	0	0	0	0	0	0
37 Accumulated Deficit	0	0	0	0	0	0
38 Total Shareholders' Equity (Deficit)	0	0	0	0	0	0
39 Total Liabilities & Stockholders' Equity	\$ 6,643	\$ 5,297	\$ 4,775	\$ 3,987	\$ 3,183	\$ 3,028

Source: Internal financial statements

HISTORICAL BALANCE SHEETS BY DIVISION

Lexington Precision Corporation Rubber Group - Reclassification Reported Balance Sheet		Exhibit E.6					
In Thousands of U.S. Dollars		As of					
		12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009
1 Cash and Marketable Securities	\$	0	0	0	0	0	0
2 Accounts Receivable		0	0	0	0	0	0
3 Inventories		0	0	0	0	0	0
4 Prepaid Expenses and Other Current Assets		0	0	0	0	0	0
5 Deferred Income Taxes		0	0	0	0	0	0
6 Current Assets of Discontinued Operations		0	0	0	0	0	0
7 Total Current Assets		0	0	0	0	0	0
8 Land		0	0	0	0	0	0
9 Buildings		0	0	0	0	0	0
10 Machinery and Equipment		0	0	0	0	0	0
11 Less: Accumulated Depreciation		0	0	0	0	0	0
12 Net Plant and Equipment		0	0	0	0	0	0
13 Plant and Equipment of Discontinued Operations		0	0	0	0	0	0
14 Goodwill		7,623	7,623	7,623	7,623	7,623	7,623
15 Deferred Financing Expenses		0	0	0	0	0	0
16 Other Assets		0	0	0	0	0	0
17 Total Other Assets		7,623	7,623	7,623	7,623	7,623	7,623
18 Total Assets	\$	7,623	7,623	7,623	7,623	7,623	7,623
19 Accounts Payable	\$	0	0	0	0	0	0
20 Accrued Income Taxes		0	0	0	0	0	0
21 Accrued Interest Expense		0	0	0	0	0	0
22 Accrued Operating Expenses		0	0	0	0	0	0
23 Short-Term Debt		0	0	0	0	0	0
24 Current Portion of Long-Term Debt		0	0	0	0	0	0
25 Deferred Gain on Repurchase of Debt		0	0	0	0	0	0
26 Current Liabilities of Discontinued Operations		0	0	0	0	0	0
27 Total Current Liabilities		0	0	0	0	0	0
28 Long-Term Debt, Net of Current Portion		0	0	0	0	0	0
29 Long-Term Portion of Post-Retirement Obligation		0	0	0	0	0	0
30 Other Long-Term Liabilities		0	0	0	0	0	0
31 Intercompany Payables, Due To (From)		7,623	7,623	7,623	7,623	7,623	7,623
32 Deferred Income Taxes		0	0	0	0	0	0
33 Total Long-Term Liabilities		7,623	7,623	7,623	7,623	7,623	7,623
34 Total Liabilities		7,623	7,623	7,623	7,623	7,623	7,623
35 Common Stock		0	0	0	0	0	0
36 Additional Paid-in Capital		0	0	0	0	0	0
37 Accumulated Deficit		0	0	0	0	0	0
38 Total Shareholders' Equity (Deficit)		0	0	0	0	0	0
39 Total Liabilities & Stockholders' Equity	\$	7,623	7,623	7,623	7,623	7,623	7,623

Source: Internal financial statements

HISTORICAL BALANCE SHEETS BY DIVISION

Lexington Precision Corporation
Rubber Group Consolidated
Reported Balance Sheets

Exhibit E.7

In Thousands of U.S. Dollars

	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009
1 Cash and Marketable Securities	\$ 66	\$ 49	\$ 50	\$ 51	\$ 27	\$ 32
2 Accounts Receivable	13,377	10,640	8,233	8,961	5,198	6,125
3 Inventories	7,519	6,354	6,980	7,268	8,093	6,070
4 Prepaid Expenses and Other Current Assets	1,324	461	962	552	1,884	1,781
5 Deferred Income Taxes	0	0	0	0	0	0
6 Current Assets of Discontinued Operations	0	0	0	0	0	0
7 Total Current Assets	22,286	17,504	16,225	16,832	15,202	14,008
8 Land	1,829	1,638	1,655	1,696	2,134	2,174
9 Buildings	13,096	11,016	11,052	11,012	11,012	11,032
10 Machinery and Equipment	82,914	84,698	86,167	85,356	86,462	84,253
11 Less: Accumulated Depreciation	(68,134)	(72,823)	(78,323)	(80,780)	(84,496)	(83,622)
12 Net Plant and Equipment	29,705	24,529	20,551	17,284	15,112	13,837
13 Plant and Equipment of Discontinued Operations	0	0	0	0	0	0
14 Goodwill	7,623	7,623	7,623	7,623	7,623	7,623
15 Deferred Financing Expenses	0	0	0	0	0	0
16 Other Assets	763	756	657	497	511	423
17 Total Other Assets	8,386	8,379	8,280	8,120	8,134	8,046
18 Total Assets	\$ 60,377	\$ 50,412	\$ 45,056	\$ 42,236	\$ 38,448	\$ 35,891
19 Accounts Payable	\$ 7,469	\$ 7,176	\$ 4,176	\$ 4,353	\$ 5,566	\$ 5,469
20 Accrued Income Taxes	0	0	0	0	0	0
21 Accrued Interest Expense	0	0	0	0	0	0
22 Accrued Operating Expenses	2,836	2,968	2,229	2,138	2,451	2,386
23 Short-Term Debt	0	0	0	0	0	0
24 Current Portion of Long-Term Debt	0	0	0	0	0	0
25 Deferred Gain on Repurchase of Debt	0	0	0	0	0	0
26 Current Liabilities of Discontinued Operations	0	0	0	0	0	0
27 Total Current Liabilities	10,305	10,144	6,405	6,491	8,017	7,855
28 Long-Term Debt, Net of Current Portion	0	0	0	0	0	0
29 Long-Term Portion of Post-Retirement Obligation	188	181	182	170	170	151
30 Other Long-Term Liabilities	182	86	180	176	144	203
31 Intercompany Payables, Due To (From)	49,702	40,001	38,289	35,399	30,117	27,682
32 Deferred Income Taxes	0	0	0	0	0	0
33 Total Long-Term Liabilities	50,072	40,268	38,651	35,745	30,431	28,036
34 Total Liabilities	60,377	50,412	45,056	42,236	38,448	35,891
35 Common Stock	0	0	0	0	0	0
36 Additional Paid-in Capital	0	0	0	0	0	0
37 Accumulated Deficit	0	0	0	0	0	0
38 Total Shareholders' Equity (Deficit)	0	0	0	0	0	0
39 Total Liabilities & Stockholders' Equity	\$ 60,377	\$ 50,412	\$ 45,056	\$ 42,236	\$ 38,448	\$ 35,891

Source: Internal financial statements

HISTORICAL BALANCE SHEETS BY DIVISION

Exhibit E.8

Lexington Precision Corporation
Metals Group Consolidated
Reported Balance Sheets

In Thousands of U.S. Dollars

	As of						
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009	
1 Cash and Marketable Securities	\$ 1,945	\$ 2,061	\$ 1,619	\$ 2,020	\$ 1,607	\$ 956	1
2 Accounts Receivable	1,272	1,430	1,807	2,062	2,512	2,061	956
3 Inventories	316	250	314	343	295	568	2,061
4 Prepaid Expenses and Other Current Assets	0	0	0	0	0	0	568
5 Deferred Income Taxes	0	0	0	0	0	0	0
6 Current Assets of Discontinued Operations	0	0	0	0	0	0	0
7 Total Current Assets	3,535	3,744	3,742	4,426	4,416	3,586	3,586
8 Land	245	121	121	121	121	121	121
9 Buildings	6,354	2,302	2,316	2,325	2,330	2,338	2,338
10 Machinery and Equipment	24,778	24,273	24,770	25,280	25,170	25,187	25,187
11 Less: Accumulated Depreciation	(25,040)	(22,749)	(23,569)	(24,251)	(24,371)	(24,630)	(24,630)
12 Net Plant and Equipment	6,337	3,947	3,638	3,475	3,250	3,016	3,016
13 Plant and Equipment of Discontinued Operations	0	0	0	0	0	0	0
14 Goodwill	0	0	0	0	0	0	0
15 Deferred Financing Expenses	0	0	0	0	0	0	0
16 Other Assets	0	1	1	62	34	21	21
17 Total Other Assets	0	1	1	62	34	21	21
18 Total Assets	\$ 9,872	\$ 7,692	\$ 7,381	\$ 7,963	\$ 7,700	\$ 6,623	\$ 6,623
19 Accounts Payable	\$ 1,331	\$ 1,079	\$ 1,069	\$ 1,538	\$ 1,249	\$ 1,418	\$ 1,418
20 Accrued Income Taxes	0	0	0	0	0	0	0
21 Accrued Interest Expense	0	0	0	0	0	0	0
22 Accrued Operating Expenses	520	412	392	433	408	497	497
23 Short-Term Debt	0	0	0	0	0	0	0
24 Current Portion of Long-Term Debt	0	0	0	0	0	0	0
25 Deferred Gain on Repurchase of Debt	0	0	0	0	0	0	0
26 Current Liabilities of Discontinued Operations	0	0	0	0	0	0	0
27 Total Current Liabilities	1,851	1,491	1,461	1,971	1,657	1,915	1,915
28 Long-Term Debt, Net of Current Portion	0	0	0	0	0	0	0
29 Long-Term Portion of Post-Retirement Obligation	66	67	78	88	104	87	87
30 Other Long-Term Liabilities	0	0	0	0	0	0	0
31 Intercompany Payables, Due To (From)	7,955	6,134	5,842	5,904	5,939	4,621	4,621
32 Deferred Income Taxes	0	0	0	0	0	0	0
33 Total Long-Term Liabilities	8,021	6,201	5,920	5,992	6,043	4,706	4,706
34 Total Liabilities	9,872	7,692	7,381	7,963	7,700	6,623	6,623
35 Common Stock	0	0	0	0	0	0	0
36 Additional Paid-in Capital	0	0	0	0	0	0	0
37 Accumulated Deficit	0	0	0	0	0	0	0
38 Total Shareholders' Equity (Deficit)	0	0	0	0	0	0	0
39 Total Liabilities & Stockholders' Equity	\$ 9,872	\$ 7,692	\$ 7,381	\$ 7,963	\$ 7,700	\$ 6,623	\$ 6,623

Source: Internal financial statements

HISTORICAL BALANCE SHEETS BY DIVISION

Exhibit E.9

Lexington Precision Corporation
Discontinued Operations
Reported Balance Sheets

In Thousands of U.S. Dollars

	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009
1 Cash and Marketable Securities	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
2 Accounts Receivable	0	0	0	0	0	0
3 Inventories	0	0	0	0	0	0
4 Prepaid Expenses and Other Current Assets	0	0	0	0	0	0
5 Deferred Income Taxes	0	0	0	0	0	0
6 Current Assets of Discontinued Operations	0	254	101	10	7	30
7 Total Current Assets	0	254	101	10	7	30
8 Land	0	0	0	0	0	0
9 Buildings	0	0	0	0	0	0
10 Machinery and Equipment	0	0	0	0	0	0
11 Less: Accumulated Depreciation	0	0	0	0	0	0
12 Net Plant and Equipment	0	0	0	0	0	0
13 Plant and Equipment of Discontinued Operations	0	1,474	1,418	1,338	1,231	1,168
14 Goodwill	0	0	0	0	0	0
15 Deferred Financing Expenses	0	0	0	0	0	0
16 Other Assets	0	0	0	0	0	0
17 Total Other Assets	0	0	0	0	0	0
18 Total Assets	\$ 0	\$ 1,728	\$ 1,519	\$ 1,348	\$ 1,238	\$ 1,198
19 Accounts Payable	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
20 Accrued Income Taxes	0	0	0	0	0	0
21 Accrued Interest Expense	0	0	0	0	0	0
22 Accrued Operating Expenses	0	0	0	0	0	0
23 Short-Term Debt	0	0	0	0	0	0
24 Current Portion of Long-Term Debt	0	0	0	0	0	0
25 Deferred Gain on Repurchase of Debt	0	0	0	0	0	0
26 Current Liabilities of Discontinued Operations	0	485	221	241	255	325
27 Total Current Liabilities	0	485	221	241	255	325
28 Long-Term Debt, Net of Current Portion	0	0	0	0	0	0
29 Long-Term Portion of Post-Retirement Obligation	0	0	0	0	0	0
30 Other Long-Term Liabilities	0	0	0	0	0	0
31 Intercompany Payables, Due To (From)	0	1,243	1,298	1,107	983	873
32 Deferred Income Taxes	0	0	0	0	0	0
33 Total Long-Term Liabilities	0	1,243	1,298	1,107	983	873
34 Total Liabilities	0	1,728	1,519	1,348	1,238	1,198
35 Common Stock	0	0	0	0	0	0
36 Additional Paid-in Capital	0	0	0	0	0	0
37 Accumulated Deficit	0	0	0	0	0	0
38 Total Shareholders' Equity (Deficit)	0	0	0	0	0	0
39 Total Liabilities & Stockholders' Equity	\$ 0	\$ 1,728	\$ 1,519	\$ 1,348	\$ 1,238	\$ 1,198

Source: Internal financial statements

HISTORICAL BALANCE SHEETS BY DIVISION

Lexington Precision Corporation Corporate Overhead (New York, NY) Reported Balance Sheets		Exhibit E.10					
In Thousands of U.S. Dollars		As of					
		12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009
1 Cash and Marketable Securities	\$	(51)	\$ (39)	\$ (17)	\$ 374	\$ 5,549	\$ 3,897
2 Accounts Receivable		0	0	0	0	0	0
3 Inventories		0	0	0	0	0	0
4 Prepaid Expenses and Other Current Assets		25	(95)	(203)	137	165	356
5 Deferred Income Taxes		1,090	1,028	374	98	98	0
6 Current Assets of Discontinued Operations		0	0	0	0	0	0
7 Total Current Assets		1,064	894	154	609	5,812	4,253
8 Land		0	0	0	0	0	0
9 Buildings		0	0	0	33	36	36
10 Machinery and Equipment		269	273	43	87	101	101
11 Less: Accumulated Depreciation		(254)	(262)	(6)	(25)	(60)	(83)
12 Net Plant and Equipment		15	11	37	95	77	54
13 Plant and Equipment of Discontinued Operations		0	0	0	0	0	0
14 Goodwill		0	0	0	0	0	0
15 Deferred Financing Expenses		2,174	1,311	0	37	0	0
16 Other Assets		99	295	293	79	79	72
17 Total Other Assets		2,273	1,606	293	116	79	72
18 Total Assets	\$	3,352	\$ 2,511	\$ 484	\$ 820	\$ 5,968	\$ 4,379
19 Accounts Payable	\$	953	\$ 798	\$ 1,125	\$ 667	\$ 1,581	\$ 1,574
20 Accrued Income Taxes		(15)	(44)	(39)	(43)	5	25
21 Accrued Interest Expense		975	849	2,130	7,954	13,421	16,664
22 Accrued Operating Expenses		1,498	1,365	1,207	1,404	1,234	1,051
23 Short-Term Debt		14,667	11,979	8,369	10,632	18,219	18,219
24 Current Portion of Long-Term Debt		4,749	14,025	61,332	58,454	55,156	53,893
25 Deferred Gain on Repurchase of Debt		0	0	0	0	0	0
26 Current Liabilities of Discontinued Operations		0	0	0	0	0	0
27 Total Current Liabilities		22,827	28,972	74,124	79,068	89,616	91,426
28 Long-Term Debt, Net of Current Portion		58,949	41,545	406	5	0	0
29 Long-Term Portion of Post-Retirement Obligation		0	0	0	0	0	0
30 Other Long-Term Liabilities		0	0	0	0	0	0
31 Intercompany Payables, Due To (From)		(61,639)	(47,378)	(45,429)	(42,410)	(37,039)	(33,176)
32 Deferred Income Taxes		1,090	1,028	374	98	98	0
33 Total Long-Term Liabilities		(1,600)	(4,805)	(44,649)	(42,307)	(36,941)	(33,176)
34 Total Liabilities		21,227	24,167	29,475	36,761	52,675	58,250
35 Common Stock		1,238	1,233	1,235	1,238	1,242	1,245
36 Additional Paid-in Capital		13,169	13,169	13,181	13,187	13,197	13,202
37 Accumulated Deficit		(32,277)	(36,058)	(43,407)	(50,366)	(61,146)	(68,318)
38 Total Shareholders' Equity (Deficit)		(17,875)	(21,656)	(28,991)	(35,941)	(46,707)	(53,871)
39 Total Liabilities & Stockholders' Equity	\$	3,352	\$ 2,511	\$ 484	\$ 820	\$ 5,968	\$ 4,379

Source: Internal financial statements